

Income

Name:

SSN:

Wages & Salaries

Attach all copies of Form W-2

Employer name	2016 federal wages	2015 federal wages

Retirement

Attach all copies of Form 1099-R

Payer name	2016 distribution	2015 distribution

Form 1099-Misc Income

Attach all copies of Form 1099-MISC (* Also reported on Schedule C or E)

Payer name	2016 amount	2015 amount

Income

Name:

SSN:

Dividend Income

Provide all copies of Form 1099-DIV & other statements that report dividend income

Payer name	2016 ordinary dividends	2015 ordinary dividends	2016 qualified dividends	2015 qualified dividends

Interest Income

Attach all copies of Form 1099-INT, 1099-OID and other statements that report interest income

Payer name	2016 interest	2015 interest

If any interest income listed above is from a seller-financed mortgage, provide the payer's ID number and address